



MULTINER S.A.

Corporate Taxpayer's ID (CNPJ/MF): 08.935.054/0001-50

Publicly-held Company

MATERIAL FACT

Pursuant to CVM Instruction 358 of January 3, 2002, Multiner S.A. ("Multiner" or "the Company") hereby announces its successful performance in the 7th New Energy Auction (A-5 2008 - "the Auction") held by ANEEL today.

Multiner emerged victorious from the Auction after undertaking to sell electricity, as of 2013, generated by three of its future facilities: the oil-fired Pernambuco III, Termopower V and Termopower VI, with an overall installed capacity of 602.4 MW.

The plants will be located in the municipalities of Igarassu and Cabo de Santo Agostinho, in the state of Pernambuco, in Brazil's Northeast, and will absorb total estimated investments of nearly R\$ 1 billion.

As a result of the Auction, Multiner's energy sales portfolio – comprising plants that are already operational and those that have guaranteed sales contracts – has a total capacity now of around 1.5 GW, fully in line with the Company's business plan.

This generating capacity puts Multiner in an outstanding position in Brazil's electric power sector.

Rio de Janeiro, September 30, 2008.

José Marcos Treiger
Investor Relations Officer